

Planned Giving Form (Bequest Donation)

You can make a donation through your will. There is no minimum or maximum amount required — you can leave whatever amount you wish. Simply include a statement expressing your intention in your will. You must use the Foundation's official legal name and charitable registration number : **Lucia-Kowaluk Foundation, 1182034-6**. This donation will help reduce the taxes payable by your estate. An official tax receipt for the value of the donation will be issued by the Foundation and sent to your estate as soon as possible. Thank you for your generosity and support!

CONTACT INFORMATION

Last Name: _____ First Name: _____

Legal representative (if applicable): _____

Address: _____

City & Province: _____ Postal Code: _____

Phone: _____ Email: _____

1. YOU CAN SPECIFY A SPECIFIC AMOUNT

Example wording to include in your will:

I wish to bequeath to the Lucia-Kowaluk Foundation, charitable registration number 1182034-6, the sum of \$_____.

2. OR MAKE A RESIDUAL GIFT

A residual gift is a percentage of what remains of your estate after all debts and specific bequests have been paid. This approach ensures that your wishes are fulfilled while taking into account inflation and other changes over time.

Example wording to include in your will:

I wish to bequeath to the Lucia-Kowaluk Foundation, charitable registration number 1182034-6, _____ percent (%) of the residue of my estate.

3. OR MAKE A GIFT OF SECURITIES

You can transfer publicly traded shares and securities to the Lucia-Kowaluk Foundation. If you choose this option, we will provide you with a form outlining the steps required to complete the transfer.

Example wording to include in your will:

I wish to bequeath to the Lucia-Kowaluk Foundation, charitable registration number 1182034-6, _____ (number of) shares.

SEND YOUR INFORMATION TO:

Lucia-Kowaluk Foundation
3703 rue Jeanne-Mance
Montreal, Quebec H2X 2K4

Phone: (514) 842-7432

Email: info@luciakowaluk.org